

VIA 32 (Nov 2018) Stock Picks Consolidation

S/No	Ticker Symbol	Company Name	Overseas	Current Value 11 Nov 2018	Currency	Intrinsic Value	Recommendation (BUY/HOLD)
1	PAYC	Paycom Software (PAYC)	Overseas	126.97	USD	41.52	Hold
2	YNDX	Yandex N.V.	Overseas	28.21	USD	5.16	Hold
3	SWKS	Skyworks Solutions Inc	Overseas	76.66	USD	83.00	Buy
4	GNTX	Gentex Corporation	Overseas	21.83	USD	18.03	Hold
5	CMCSA	Comcast Corporation	Overseas	37.73	USD	37.45	Hold
6	MKSI	MKS Instruments Inc.	Overseas	74.70	USD	82.56	Buy
7	FONR	Fonar Corporation	Overseas	25.02	USD	57.00	Buy
8	FB	Facebook	Overseas	151.57	USD	145.91	Hold
9	CGNX	Cognex Corporation	Overseas	45.00	USD	16.23	Hold
10	LRCX	Lam Research Corporation	Overseas	147.61	USD	176.53	Buy
11	MANH	Manhattan Associates Inc.	Overseas	49.01	USD	13.42	Hold
12	PMD	Psychedics Corporation	Overseas	18.03	USD	10.50	Hold
13	AYI	Acuity Brands Inc.	Overseas	128.00	USD	86.00	Hold
14	MU	Micron Technolgy Inc	Overseas	39.11	USD	52.01	Buy
S/No	Ticker Symbol	Company Name	Local	Current Value 11 Nov 2018	Currency	Intrinsic Value	Recommendation (BUY/HOLD)
1	MR7	Nordic Group Ltd	Local	0.42	SGD	0.44	Buy
2	567	Colex Holdings Limited	Local	0.26	SGD	0.36	Buy
3	VL6	Koufu Group Limited	Local	0.63	SGD	1.09	Buy
4	558	UMS Holdings Ltd	Local	0.725	SGD	0.915	Buy
5	Y92	Thai Beverage Public Co. Ltd	Local	0.66	SGD	0.62	Hold
6	CH8	China Sunsine	Local	1.11	SGD	1.48	Buy
7	H78	Hongkong Land Holdings Ltd	Local	6.02 (USD)	SGD	26.23 (USD)	Buy
8	P19	PCI Limited	Local	0.91	SGD	0.95	Buy
9	CGN	Best World Int'l Ltd	Local	1.88	SGD	1.68	Hold
10	AP4	Riverstone Holdings Ltd	Local	1.10	SGD	0.76	Hold