

## VIA34 (May/Jun 2019) Stock Picks Consolidation

S/No	Ticker Symbol	Company Name	Overseas	Current Value 2 Jun 2019	Currency	Intrinsic Value	Recommendation (BUY/HOLD)
1	CMI	Cummins	Overseas	157.91	USD	153.23	Hold
2	BIDU	Baidu	Overseas	114.00	USD	204.80	Buy
3	SIMO	Silicon Motion Technology Corp	Overseas	38.40	USD	20.69	Hold
4	FONR	Fonar Corp	Overseas	20.20	USD	55.52	Buy
5	PETS	Pets Meds	Overseas	17.47	USD	13.38	Hold
6	NVO	Novo Nordisk	Overseas	47.20	USD	26.32	Hold
7	SNA	Snap On	Overseas	156.96	USD	121.96	Hold
8	GNTX	Gentex	Overseas	21.58	USD	21.71	Buy
9	LEA	Lear Corporation	Overseas	119.03	USD	160.00	Buy
10	FL	Footlocker	Overseas	41.66	USD	76.37	Buy
11	NHTC	Natural Health Trend Corp	Overseas	10.76	USD	20.55	Hold
12	FAST	Fastenal	Overseas	30.38	USD	14.00	Hold
13	SWKS	Skyworks Solutions	Overseas	68.01	USD	64.30	Buy
14	HNNA	Henessy Advisors	Overseas	9.38	USD	17.83	Hold
15	MU	Micron Technology (US)	Overseas	33.29	USD	41.05	Buy
S/No	Ticker Symbol	Company Name	Local	Current Value 2 Jun 2019	Currency	Intrinsic Value	Recommendation (BUY/HOLD)
1	AP4	Riverstone	Local	0.93	SGD	0.59	Hold
2	CH8	China Sunshin	Local	1.16	SGD	1.57	Buy
3	5CP	Silverlake Axis Ltd	Local	0.53	SGD	0.957	Buy
4	H78	Hong Kong Land	Local	6.550	SGD	7.14	Buy
5	Y92	Thai Bev	Local	0.81	SGD	0.2	Hold
6	C38U	CapitaLand Mall Trust	Local	2.45	SGD	3.11	Hold
7	CY	Powermatics Data	Local	1.70	SGD	1.12	Hold
8	5DD	Micro-Mechanics	Local	1.54	SGD	1.31	Hold
9	ISFC	International Specialist Eye Centre	Local	0.31	SGD	0.205	Hold