

# ViA39 Jul-20 Stock Pick Consolidation



| S/No | Ticker Symbol | Company Name                    | Location | Current Value<br>24 July 2020 | Currency | Intrinsic Value | Recommendation<br>(BUY/HOLD) |
|------|---------------|---------------------------------|----------|-------------------------------|----------|-----------------|------------------------------|
| 1    | OMAB          | Grupo Aeroportuario (US)        | Overseas | 34.43                         | USD      | 32.23           | HOLD                         |
| 2    | ALXN          | Alexion Pharma                  | Overseas | 107.01                        | USD      | 103.69          | HOLD                         |
| 3    | BIIB          | Biogen (US)                     | Overseas | 278.51                        | USD      | 344.94          | BUY                          |
| 4    | ATHM          | Autohome Inc (US)               | Overseas | 79.65                         | USD      | 107.31          | BUY                          |
| 5    | EA            | Evercore Inc (US)               | Overseas | 59.04                         | USD      | 66.27           | BUY                          |
| 6    | RCL           | Royal Caribbean Cruise Ltd (US) | Overseas | 52.8                          | USD      | 78.82           | BUY                          |
| 7    | RHI           | Robert House International (US) | Overseas | 54.16                         | USD      | 55.89           | BUY                          |
| 8    | SEIC          | SEI Investments Company (US)    | Overseas | 58.37                         | USD      | 28.25           | HOLD                         |
| S/No | Ticker Symbol | Company Name                    | Location | Current Value<br>24 July 2020 | Currency | Intrinsic Value | Recommendation<br>(BUY/HOLD) |
| 1    | 1F2           | Union Gas Holdings Ltd (SG)     | Local    | 0.3                           | SGD      | 0.656           | BUY                          |
| 2    | QES           | China Sunsine (SG)              | Local    | 0.36                          | SGD      | 0.77            | BUY                          |
| 3    | BCY           | Powermatic Data Systems (SG)    | Local    | 2.46                          | SGD      | 2.06            | HOLD                         |
| 4    | 564           | Spindex Industries (SG)         | Local    | 0.85                          | SGD      | 1.13            | BUY                          |
| 5    | 5CP           | Silverlake Axis (SG)            | Local    | 0.25                          | SGD      | 0.21            | HOLD                         |
| 6    | 43P           | United Global Ltd (SG)          | Local    | 0.41                          | SGD      | 0.26            | HOLD                         |
| 7    | BN2           | Valuetronics (SG)               | Local    | 0.58                          | SGD      | 0.77            | BUY                          |
| 8    | C41           | Cortina (SG)                    | Local    | 1.35                          | SGD      | 1.48            | BUY                          |

**NOTE:** The intrinsic value and all other information is provided by graduates of this batch. ViA takes no responsibilities for the accuracies or inaccuracies of this information. Please do your own due diligence and take full responsibility for your decisions.