

ViA61 Nov-22 Stock Picks Consolidation



S/No	Ticker Symbol	Company Name	Location	Current Value 25 Nov 2022	Currency	Intrinsic Value	Recommendation (BUY/HOLD)
1	LEGH	Legacy Housing Corp (LEGH; US)	Overseas	17.76	USD	24.32	BUY
2	CPHC	Canterbury Park Holding (CPHC; US)	Overseas	28.15	USD	32.46	BUY
3	MKSI	MKS Instruments Inc (MKSI; US)	Overseas	81.41	USD	133.37	BUY
4	EVR	Evercore Inc (EVR; US)	Overseas	112.92	USD	187.05	BUY
5	PHM	PulteGroup, Inc (PHM; US)	Overseas	44.7	USD	62.8	BUY
6	WFG	West Fraser Timber Co. Ltd. (WFG; US)	Overseas	81.59	USD	118.76	BUY
7	AMAT	Applied Materials, Inc (AMAT; US)	Overseas	107.67	USD	106.04	HOLD
8	TPH	Tri Pointe Homes Inc (TPH; US)	Overseas	18.25	USD	35.11	BUY
9	TSN	Tyson Foods, Ltd. (TSN; US)	Overseas	67.14	USD	96.84	BUY
S/No	Ticker Symbol	Company Name	Location	Current Value 25 Nov 2022	Currency	Intrinsic Value	Recommendation (BUY/HOLD)
1	OYY	Propnex Ltd (OYY; SG)	Local	1.58	SGD	2.46	BUY
2	AP4	Riverstone Holdings Ltd (AP4; SG)	Local	0.62	SGD	1.61	BUY
3	UD1U	Ireit Global (UD1U; SG)	Local	0.51	SGD	1.02	BUY
4	E28	Frencken Group Ltd (E28; SG)	Local	1.18	SGD	1.37	BUY
5	5OT	Singapore Medical Grp Ltd (5OT; SG)	Local	0.4	SGD	0.39	HOLD
6	BUOU	Frasers Logistics & Commercial Trust (BUOU; SG)	Local	1.1	USD	1.13	HOLD
7	BCY	Powermatic Data Systems Ltd (BCY; SG)	Local	2.65	SGD	3.58	BUY
8	B49	World Precision Machinery Ltd (B49; SG)	Local	1.61	CNY	2.88	BUY
9	OV8	Sheng Siong Group Ltd (OV8; SG)	Local	1.63	SGD	0.79	HOLD

NOTE: The intrinsic value and all other information is provided by graduates of this batch. ViA takes no responsibilities for the accuracies or inaccuracies of this information. Please do your own due diligence and take full responsibility for your decisions.