

ViA66A Sep-23 Stock Picks Consolidation



S/No	Ticker Symbol	Company Name	Location	Current Value 8 Sep 2023	Currency	Intrinsic Value	Recommendation (BUY/HOLD)
1	STM	ST Microelectronics (STM; US)	Overseas	41.08	USD	47.96	BUY
2	IMKTA	Ingles Markets, Incorporated(IMKTA; US)	Overseas	74.04	USD	123.96	BUY
3	HUBG	Hub Group Inc (HUBG; US)	Overseas	77.83	USD	130.36	BUY
4	AMAT	Applied Materials, Inc. (AMAT; US)	Overseas	148.23	USD	122.76	HOLD
5	PAYC	Paycom Software Inc (PAYC; US)	Overseas	288.6	USD	79.65	HOLD
6	HZO	MarineMax Inc (HZO; US)	Overseas	31.5	USD	59.5	BUY
7	PHM	PulteGroup, Inc (PHM; US)	Overseas	80.98	USD	113.76	BUY
8	DAC	Danaos Corporation (DAC; US)	Overseas	64.01	USD	189.83	BUY
9	EPSN	Epsilon Energy Ltd (EPSN; US)	Overseas	5.4	USD	22.52	BUY
10	ARCB	ArcBest Corp (ARCB; US)	Overseas	100.98	USD	39.92	HOLD
S/No	Ticker Symbol	Company Name	Location	Current Value 8 Sep 2023	Currency	Intrinsic Value	Recommendation (BUY/HOLD)
1	T14	Tianjin Pharmcetl Da Ren Tang Grp Cp Ltd (T14; SG)	Local	2.52	SGD	1.79	HOLD
2	O08	Ossia International Ltd (O08; SG)	Local	0.17	SGD	0.32	BUY
3	BCY	Powermatic Data Systems Ltd. (BCY; SG)	Local	2.82	SGD	3.47	BUY
4	S68	Singapore Exchange Ltd (S68; SG)	Local	9.57	SGD	3.95	HOLD
5	CJLU	NetLink NBN Trust (CJLU; SG)	Local	0.86	SGD	1.97	BUY
6	H02	HAW PAR CORPORATION LTD Common Stock (H02; SG)	Local	9.9	SGD	4.57	HOLD
7	588	UMS Holdings Ltd (588; SG)	Local	1.24	SGD	1.41	BUY
8	OYY	PropNex Ltd (OYY; SG)	Local	0.92	SGD	1.38	BUY
9	BUOU	Frasers Logistics & Commercial Trust (BUOU; SG)	Local	1.18	SGD	3.23	BUY
10	BPF	YHI International Ltd (BPF; SG)	Local	0.48	SGD	1.13	BUY

NOTE: The intrinsic value and all other information is provided by graduates of this batch. ViA takes no responsibilities for the accuracies or inaccuracies of this information. Please do your own due diligence and take full responsibility for your decisions.